VistA

Audiometric Exam Module Installation Guide

Patch ACKQ*3.0*3

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Department of Veterans Affairs

VistA Health Systems Design & Development

Preface

Purpose

The Audiometric Exam Module of QUASAR (Quality: Audiology and Speech Pathology Audit and Review package) was developed for Audiology and Speech Pathology Service (ASPS) to simplify and enhance the entry, display and use of information obtained during the audiometric exam of a patient.

Scope of Document

This manual covers the information necessary for the site's Information Resource Management (IRM) to install the Audiometric Module.

Audience

The information in this manual is intended to aid Information Resource Management (IRM) in the installation of this software.

Related Manuals

Audiometric Exam Module Version 3.0*3 Technical Manual Audiometric Exam Module Version 3.0*3 Security Guide Audiometric Exam Module Version 3.0*3 User Manual

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Introduction

Purpose of the Audiometric Exam Module

The Audiometric Exam Module is comprised of two distinct application functions: the Audiogram Edit function and the Audiogram Display function.

The Audiogram Edit function (ACKQROES3E.exe) is a Windows based software application that allows providers to enter, edit and view a patient's audiogram exam record from the Computerized Patient Record System (CPRS) Tools menu or from the end user's desktop. Using this function, a new audiogram record can be entered, or an existing one can be edited. Only the last audiogram record set up for the patient is accessible for editing.

Completed and signed records are stored in a local QUASAR global. They are also transmitted from this application to the Denver Distribution Center (DDC) through the **V***ist***A** MailMan system for inclusion with orders for hearing aids and repairs when ordered through the **V***ist***A** Remote Order Entry System (ROES) package.

The Audiogram Display function (ACKQROES3.exe) is also Windows based and allows clinicians to view a patient's audiogram from the CPRS Tools menu or from the desktop. It can also be called from the Audiogram Edit application (ACKQROES3E.exe), if the applications exist in the same directory folder. This function presents the clinical information in a standard format recognized within the hearing industry. The user can also copy or print the display(s).

Notations and Directions

If the user is not set up to use multiple Broker environments, the program may default to use BROKERSERVER on port 9200.

If single signon is enabled in the selected environment and an end user has auto login and multiple signon and an active session in another **V***ist***A** application, he/she should not have to enter Access and Verify codes a second time. Otherwise, he/she should use the local Access and Verify codes for the **V***ist***A** account, if prompted.

This patch has been evaluated and approved for compliance with Section 508 of the Rehabilitation Act Amendments of 1998.

Orientation

Symbols used in manual

In code examples, the caret (^) or 'U' are used interchangeably as separators.

The caret is also used to designate a global reference when used in front of a global name as in ^DPT(.

Getting additional information

Visit the **V***ist***A** document library <u>www.va.gov/vdl/</u> for the ROES Adobe Acrobat PDF and Microsoft WORD documentation.

Use the VistA KIDS Build File Print option [XPD PRINT BUILD] if you would like a complete listing of package components exported with this software.

Use the *VistA* KIDS Install File Print option [XPD PRINT INSTALL FILE] if you'd like to print out the results of the installation process.

Application Architecture Overview

The Audiometric Exam Module includes components that reside on two systems: the local facility *VistA* system and the DDC system. The local facility components include a *VistA* file, 'M' routines and options, remote procedure calls and two Delphi executables. The general purpose of these components is to gather and store information, display it in graphical format (audiogram), generate a VA form 10-2364 that can be copied to the Windows Clipboard or printed directly, and to electronically transfer that exam data to the DDC for inclusion in hearing aid and repair orders.

Chapter 1: Pre-Installation Issues

Recommended Desktop Minimums

SPECIFICATION	RECOMMENDED MINIMUM
Processor	200 MHz
Memory	64 MB
Hard Drive	4GB
Video	AGP 2x w/4MB
CD-ROM	8x
Monitor	17" VGA, .28 pixel resolution
LAN Interface	10/100 Mbps Ethernet
Keyboard	101 -key
Mouse	Microsoft Compatible
Operating System	Microsoft Windows 9x (MS Windows NT
	Workstation v4.0 or Windows 2000 Pro
	strongly recommended)
Browser	IE 5

A system meeting the above specifications can be expected to provide the functionality necessary for this application. The VA Assistant Secretary for Information and Technology has established a set of minimum configurations for any new procurement of desktop systems across the enterprise (VA Directive 6401) For most of the specifications listed above, the VA minimum baseline exceeds the recommended minimum for this application, but the above specifications are provided to allow for use of equipment incurrent inventory, if necessary. In assessing procurement and/or other resource acquisition actions to meet this application's requirements, each facility is advised to give consideration to the specifications mandated by the above-mentioned Directive. Conformance with these established and/or emerging VA standards is encouraged. A dynamic update of the VA desktop standards is maintained at http://vaww.vairm.vaco.va.gov/vadesktop/

System Configuration Issues

The site's **V***ist***A** Server must be running the **V***ist***A** Broker listener. The **V***ist***A** Broker client must be installed and functional on the desktop system. The **V***ist***A** system must have VA MailMan connectivity to the DDC (i.e., DDC.VA.GOV domain open) in order to transmit the audiometric data to the DDC.

The end user's desktop system must be running a Windows operating system (WinNT, Win2K).

Two Delphi executable files are included in this distribution package. Both files (ACKQROES3.EXE and ACKQROES3E.EXE) are designed for integration with CPRS and depend on a patient being identified prior to the option being invoked. Upon completion of the installation procedures, these should appear as a selectable option on the CPRS Tools menu. Both options may however, be made available to end users via a desktop shortcut to the application path (minus the DFN reference), although other typical Windows methods of invoking the option can be considered, such as adding the option to the Windows Programs menu. The instructions throughout this document assume that the application files have been installed in a specific location and that a desktop shortcut to the application is available to the end user.

Desired placement of these ACKQROES* Delphi files should be determined in advance and may vary based on facility-specific practices regarding broker-based applications. A common and recommended practice is to place the files on a central shared network resource. The appropriate CPRS and desktop setup procedures can then reference that central location using a standard UNC path (\servername\sharename\filename). An alternative practice may be to place the files on each client computer, referencing that application path in the CPRS and desktop setup.

It is recommended that proper coordination be done with ASPS for determination of menu option assignment.

DDC ROES 3.0 order processing also incorporates patient-specific audiometric information from the QUASAR package. A companion ROES version release (ROES*3.0) provides end users with order entry and display capabilities for this information. It is recommended that ROES*3.0 be installed concurrently with ACKQ*3.0.

Chapter 2: Installation Instructions

Installation Overview

The Audiometric Exam module includes a KIDS build and one zipped file. The zip file contains two Delphi executable files (ACKQROES3.exe and ACKQROES3E.exe). The KIDS installation will set up a FileMan file and associated **V**ist**A** menu options, remote procedure calls and routines. The two Delphi executable files provide the interface for entering the exam data and viewing the resulting audiogram. These can be accessed from either the CPRS Tools menu or from the user's desktop. Broker option ACKQROES3 is used to establish context for the ACKQROES3.EXE application. Option ACKQROES3E is used to establish context for the enter edit application ACKQROES3E.EXE.

The Audiogram Exam module requires that the RPC Broker V1.1 be installed on any workstation from which either GUI will be executed. If a workstation can already connect successfully via CPRS, BCMA, or PCMM, then the RPC Broker has already been installed. If you need to install the RPC Broker, please refer to the RPC Broker website (http://vista.med.va.gov/broker/download.asp) for configuration information or to download the installation file.

The serverlist.exe application included with the RPC Broker installation file determines which broker environments a particular workstation can access. The Broker connections will default to BROKERSERVER on port 9200, if other choices are not provided. If you need more information on Serverlist.exe, please refer to the RPC BROKER TECHNICAL MANUAL available from the above web site.

As described in <u>Chapter 1</u>, desired placement of the two QUASAR Delphi files should be determined in advance and may vary based on facility-specific practices regarding broker-based applications. A common and recommended practice is to place the files on a central shared network resource. The appropriate CPRS and desktop setup procedures can then reference that central location using a standard UNC path (\\servername\sharename\filename). An alternative practice may be to place the files on each client computer, referencing that application path in the CPRS and desktop setup.

The following sequence summarizes the procedures necessary for installation of all ACKQ*3.0*3 components. Detailed descriptions of these procedural steps follow.

- 1. Install the KIDS distribution
- 2. Assign ACKQROES3 and ACKQROES3E menu option to selected ASPS staff menu
- 3. Add ACKQROES3.EXE and ACKQROES3E.EXE applications to CPRS Tools menu
- 4. Add ACKQROES3.EXE and ACKQROES3E.EXE applications to user desktop environment (Step 4 optional dependent upon end user preference)

The audiogram applications mus directly call the display program	t be in the same director	ry folder in order for the en	nter/edit program to

Step 1: KIDS (Kernel Installation and Distribution System) Installation Instructions

- 1. Users ARE allowed to be on the system during the installation. It will take less than one minute to install the patch.
- 2. You DO NOT need to stop Taskman or the background filters.
- 3. Use the 'INSTALL/CHECK MESSAGE' option on the PackMan menu. This option will load the KIDS package onto your system.

The following is a capture of the installation process:

Select Programmer Options

Options: KIDS Kernel Installation & Distribution System

Edits and Distribution...

Utilities...

Installation...

Select Kernel Installation & Distribution System Option: Installation

- 1 Load a Distribution
- 2 Verify Checksum in Transport Global
- 3 Print Transport Global (optional)
- 4 Compare Transport Global to Current System (optional)
- 5 Backup a Transport Global
- 6 Install Package (s)

Restart Install of package (s)

Unload a Distribution

Select Installation Option: Verify Checksums in Transport Global

Select INSTALL NAME: ACKQ*3.0*3 Loaded from Distribution 7/18/03@a%:25:35

=> Audiometricmetric Exam Module Update

This Distribution was loaded on Jul 8, 2003@15:52:35 with header of

Audiometric Exam Module Update

It consisted of the following Install(s):

DEICE: HOME// Telnet

PACKAGE: ACKQ*3.0*3 Jul 16,2003 3:53 pm

Routine checked. 0 failed

4. The patch has now been loaded into a Transport global on your system. You now need to use KIDS to install the Transport global.

Answer **NO** to the question "Want to MOVE to other CPU's?

- 1 Load a Distribution
- 2 Verify Checksum in Transport Global
- 3 Print Transport Global (optional)
- 4 Compare Transport Global to Current System (optional)
- 5 Backup a Transport Global
- 6 Install Package(s)

Restart Install of Package(s)

Unload a Distribution

Select Installation Option: BACKup A Transport Global

Select INSTALL NAME: ACKQ*3.0*3 Loaded from Distribution 7/18/03@15:52:35

=>Audiometric Exam Module Update

This Distribution was loaded on Jul 18, 2003@15:52:35 with header of

Audiometric Exam Module Update

It consisted of the following Install(s):

Subject: Backup of ACKQ*3.0*3 install on Jul 18, 2003

Replace

Loading Routines for ACKQ*3.0*3.....

Send mail to URRUTIA,PAM Select basket to send to: IN//

And Send to:

- 1 Load a Distribution
- 2 Verify Checksums in Transport Global
- 3 Print Transport Global (optional)
- 4 Compare Transport Global to Current System (optional)
- 5 Backup a Transport Global
- 6 Install Package(s)

Restart Install of Package(s)

Unload a Distribution

Select Installation Option: Install Package (s)

Select Install Name: ACKQ*3.0*3 Loaded from Distribution 7/18/03@15:52:35

=> Audiometric Exam Module Update

This Distribution was loaded on Jul 18, 2003@15:52:35 with header of

Audiometric Exam Module Update It consisted of the following Install(s):

ACKQ*3.0*3

Checking Install for Package ACKQ*3.0*3

Incoming Files:

509850.9 AUDIOMETRIC EXAM DATA

Note: You already have the 'AUDIOMETRIC EXAM DATA' File.

Want KIDS to Rebuild Menu Trees Upon Completion of Install? YES/NO

Want KIDS to INHIBIT LOGONs during the install YES?? NO

Want to DISABLE Scheduled Options, Menu Options, and Protocols? YES// NO

Enter the Device you want to print the Install messages.

You can queue the install by enter a 'Q' at the device prompt.

Enter a '^' to abort the install.

DEVICE: HOME// TELNET

Install Started for ACKO*3.0*3:

Jul 18, 2003@15:53:40

Build Distribution Date: Jul 16, 2003

Installing Routines:

Jul 18, 2003@15:53

5. Assign the Broker option ACKQROES3 for all users of the display application (ACKQROES3.exe). Assign the Broker option ACKQROES3E for all users of the data entry application (ACKQROES3E.exe). This will provide access to the options and allow them to start-up successfully when a user logs in.

Step 2: Assigning ACKQROES3* Options to Users

All Audiologists and designated staff should have VistA options ACKQROES3 and ACKQROES3E added to their secondary menu options. Staff should be identified by the ASPS Service Chief prior to installation.

Use VA FileMan to edit the SECONDARY MENU OPTIONS of all designated users.

Select OPTION: 1 ENTER OR EDIT FILE ENTRIES

INPUT TO WHAT FILE: NEW PERSON// 200 NEW PERSON (2899 entries)

EDIT WHICH FIELD: ALL// **SECONDARY MENU** OPTIONS (multiple)

EDIT WHICH SECONDARY MENU OPTIONS SUB-FIELD: ALL// .01 SECONDARY MENU OPTIONS

THEN EDIT SECONDARY MENU OPTIONS SUB-FIELD: **<RETURN>** THEN EDIT FIELD:

Select NEW PERSON NAME: <u>USER, ASPS</u> (designated ASPS user name) Select SECONDARY MENU OPTIONS: RMPFDE2// **ACKQROES3**

- 1 ACKQROES3 Audiogram Display
- 2 ACKQROES3E Audiogram Data Edit

CHOOSE 1-2: 1 ACKOROES3 Audiogram Display

SECONDARY MENU OPTIONS: ACKQROES3// <RETURN>

Select SECONDARY MENU OPTIONS: **ACKQROES3E**Audiogram Data Edit

...OK? Yes// **<RETURN>** (Yes)

SECONDARY MENU OPTIONS: ACKQROES3E// <RETURN>

Select SECONDARY MENU OPTIONS: <RETURN>

Select NEW PERSON NAME: <RETURN>

Step 3: Audiogram Setup - Adding to CPRS Tools

- 1. Copy ACKQROES3.exe and ACKQROES3E to a folder either on a shared network resource or on each ROES user's workstation. Installation to a shared resource is recommended, in which case a server-based folder and corresponding share name would need to be created. Ensure proper folder- or share-level permissions are applied to allow access for Audiometric Module users. A share name of *VistA* is recommended. If the file is placed in a shared location, the UNC path to that location can be used in the setup below. If placed on each workstation, the local path to that location can be used.
- 2. From the [OR PARAM COORDINATOR] menu select the option: GUI Parameters
- 3. From this option select: GUI TOOL MENU ITEMS

CPRS GUI Tools Menu may be set for the following:

1	User	USR	[choose from NEW PERSON]
2	Location	LOC	[choose from HOSPITAL LOCATION]
2.5	Service	SRV	[choose from SERVICE/SECTION]
3	Division	DIV	[choose from INSTITUTION]
4	System	SYS	(will vary by site)
9	Package	PKG	[ORDER ENTRY/RESULTS REPORTING]

Determine which scope selection is appropriate based on the facility's established practice(s) regarding management of the Tools menu. Ensure that the ACKQROES3 and ACKQROES3E options are added at the proper level of granularity to make the option available to all identified Audiometric Module users.

Enter selection: # of your choice

Make your choice from the selected file:

Select Sequence: 1 if none exist or 1 greater than the highest number

Name=Command:

AudiogramDisplay="\\servername\\sharename\\ACKQROES3.EXE" DFN=%DFN DUZ=%DUZ Optionally, you may append (after adding a space) s=server name and p=port number.

- 4. Repeat #3 for ACKQROES3E.EXE and using "AudiogramEdit" for the name.
- 5. Re-enter the CPRS menu to verify that the applications appear on the tools list.
- 6. See the CPRS Technical Manual if further instructions are desired.

This process is similar to the installation instructions for all other RPC Broker-enabled applications, such as CPRS, BCMA, CAPRI and PCMM.

Step 4: Audiogram Desktop Application Setup (optional dependent upon end user preference)

- 1. Copy ACKQROES3.exe and ACKQROES3E.exe to a local or network folder in a directory accessible to the workstation. This will be referred to as *servername*\sharename in this setup.
- 2. Create a shortcut on the desktop to the application for each program by right clicking on a blank region of the desktop and selecting **NEW** | **SHORTCUT** .
 - a. When asked for location, type the location where the executables have been placed.

"\\servername\sharename\ACKQROES3.exe" or

"\\servername\sharename\ACKQROES3E.exe"

(The quotes around the directory string must be included.)
Optionally, you may append (after adding a space) **s**=*server* and **p**=*port number*

- b. Press **NEXT**.
- c. When asked for name, type: **Audiogram Display** (for ACKQROES3) <u>or</u> **Audiogram Edit** (for ACKQROES3E)

 [This name may be changed for clarity if preferred by individual users]
- d. Press FINISH.
- e. Repeat for other program

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Chapter 3: Audiogram System Additions

The KIDS build installs following options, remote procedure calls and routines to the VistA system.

Options Added in the Audiogram Module

ACKQROES3 The option that allows access to the Audiogram Display.

ACKQROES3E The option that allows access to the Audiogram Edit

New Remote Procedures

ACKQAUD1 This RPC gets the audiogram data the selected entry

in the Audiometric Exam Data file (#509850.9) and returns it to the calling program. It is used in the Audiogram Display.

ACKQAUD2 Returns a subscripted array of data values for a particular audiogram.

It is used in the Audiogram Edit.

ACKQROES This is the RPC used to setup and send the signed audiometric data

file entry to the DDC. Transmission is triggered by the saving of a

signed entry in the Audiogram Edit program.

M Routine list

ACKQAG01 Called by RPC ACKQAUD1

ACKQAG02 Called by RPC ACKQAUD2.

ACKQAG03 Called by RPC ACKQROES

ACKQAG04 Called by routine ACKQAG03.

ACKQAG05 Called by routine ACKQAG03.

ACKQAG06 Called by routine ACKQAG01.

Delphi Executable list

ACKQROES3.exe Main application for the Audiogram Display

ACKQROES3E.exe Main application for the Audiogram Edit.

Chapter 4: Files

Local Files

There is one new file created by the installation of the Audiogram Module: AUDIOGRAM EXAM DATA file (#509850.9)

The data dictionary can be viewed or printed using VA FileMan:

VA FileMan

Data Dictionary Utilities

List File Attributes

START WITH WHAT FILE: 509850.9 AUDIOMETRIC EXAM DATA

GO TO WHAT FILE: AUDIOMETRIC EXAM DATA//

Select LISTING FORMAT:

Choose from:

- 1 STANDARD
- 2 BRIEF
- 3 CUSTOM-TAILORED
- 4 MODIFIED STANDARD
- 5 TEMPLATES ONLY
- 6 GLOBAL MAP
- 7 CONDENSED
- 8 INDEXES ONLY
- 9 KEYS ONLY

It is highly recommended that you use 7 because of the large number of fields in this file.

Other files referenced by the module include:

PATIENT (#2)

INSTITUTION (#4)

HOSPITAL LOCATION file (#44)

NEW PERSON file (#200)

MESSAGE (#3.9)

(See the Technical Manual for an abbreviated listing)

In planning for disk space allocation and global placement, the following should be considered:

The data for a single audiogram record will typically require slightly more than 1,000 bytes (1K) of storage space. The quantity of new records created on a daily or weekly basis is dependent upon the size of the facility's Audiology clinic (number of clinicians or support staff entering

audiometric test results) and the number of patients seen. Since audiometric examinations can be extensive and time-consuming, an individual clinician would not be likely to enter more than 3-4 new records in one day. The ACK global namespace should be placed via global mapping to allow for sufficient space for this global in a selected volume group.

Archiving/Purging

There are no package-specific archiving or purging procedures or recommendations for the Audiogram module.

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Glossary

ALERTS Brief online notices that are issued to

users as they complete a cycle through the

menu system. Alerts are designed to

provide notification of pending

computing activities, such as the need to

process a request for eligibility

API Application Programmer Interface.

APPLICATION PACKAGE Software and documentation that support the

automation of a service. In this case, the

Remote Order Entry System.

ASPS Audiology and Speech Pathology Service

DDC Denver Distribution Center. A part of the

Department of Veteran's Affairs, Office of Acquisition and Materiel Management, and

located in Denver, Colorado.

DFN The internal number of the patient in the

PATIENT file (#2).

GUI Graphical User Interface. Existing in a

Windows environment that allows users to

interact using a mouse or keyboard.

IRM Information Resource Management

KERNEL A set of *VistA* software routines that function

as an intermediary between the host operating system and the VistA application package (in

this case ROES).

LISTENER In ROES this is the RPC Broker on the

workstation and the server

NAME SPACING A convention for naming VistA package

elements, assigned by the Database Administrator (DBA). For ROES the

namespacing is RMPF

OPTION An entry in the VistA OPTION file

(#19).

PSAS Prosthetics and Sensory Aids Service

QUASAR Quality: Audiology and Speech

Pathology Audit and Review

ROES Remote Order Entry System. A

package for ordering various supplies

from the DDC.

ROUTINE Groups of program lines that are saved,

loaded, and called as a single unit via a

specific name.

RPC Remote Procedure Call. M code that

takes optional parameters to do some work and then returns either a single value or an array back to the client

application.

SECURITY KEY A non-visual object or code that

provides a layer of protection on the range of computing capabilities available with a particular software

package..

SUBSCRIPT A numeric or string value that identifies

a specific node within an array or

global.

VistA Veterans Health Information Systems

and Technology Architecture.

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